

INVESTING & PERSONAL FINANCE LITERACY

WORKSHOPS BY

sandeep sahni

Motivational Speaker / Personal Finance Consultant / Author / Co-founder Sahayak Associates

Hands-on Investing education from India's Renowned Investment Expert



Seminary

Interactive workshops / Group Study / Case Studies Presentation by Industry Experts .





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You Work Hard for Money Does your Money Work Hard for you?



Sahayak Gurukul is an attempt to share thoughts and knowledge on aspects related to Personal Finance and Wealth Management.

Sahayak Gurukul was conceptualized to achieve the "Personal Finance Literacy mission" of Sahayak Associates and its Founders, Sandeep Sahni and Puneet Kohli .

Sahayak Gurukul provides financial insights into the markets, economy and Investments. Whether you are new to the personal finance domain or a professional looking to achieve your financial goals, the sessions are curated to demystify investing, simplify complex personal finance topics and help you make better decisions about your money while keeping it entertaining and enjoyable.

You can check our earlier sessions https://www.youtube.com/Sahayakgurukul



Presents

WORKSHOPS/IAPS

We offer a complete list of topics and insights on Personal Finance, Investment and Wealth Creation in easy to understand language.

A unique learning experience through **Webinar / Workshop IAP / Seminar**





Mr. Sahayak conduct sessions for 15 -1000 Pax Our sessions are for 30-40 minutes followed by Q&A



Suggested Topics

- Financial Planning & Wealth Creation
- The India Growth Story
- "What my MBA did Not Teach me about Money"
- Investment Mantras What NOT to do in your investment journey
- FIRE (Financial Independence, Retire Early)
- How to be a Billionaire?
- Investment Strategy in Current Market Scenario
- Are you ready for your retirement?
- The need for a financial advisor
- It's all about numbers
- What is Wealth The Role of money
- Financial Lessons from Mythology
- Financial Planning for women
- Investing Art or science?
- The Four Legs of the Market
- How much is Enough?





We also offer Credit Courses for Graduate / Post Graduate / Management Student pursuing Finance Specialization









WEBINARS / SEMINARS / WORKSHOPS / IAPS

FOR

- PROFESSIONAL GROUPS & ASSOCIATIONS
- SENIOR STAFF & GROUP OF EMPLOYEES
- RWAS & HOUSING SOCIETIES
- CLUBS & NGOS LIKE ROTARY, LIONS, FREE MASONS
- EXCLUSIVE UHNI & HNI CLUBS AND ASSOCIATIONS

- SALES CONFERENCES
- GROUP OF FRIENDS
- ALUMNI ASSOCIATIONS
- CO-WORKING SPACES

Sahayak Gurukul also conducts complete workshops spread across 6-8 Sessions of 1 hour duration each on Personal Finance.

You Work Hard for Money Does your Money Work Hard for you?

Sandeep Sahni

Sandeep is an alum of St. Johns, Chandigarh; Modern School, New Delhi; and did his B.Com (hons) from SRCC. In continuity with his academic journey, Sandeep is an alum of IIM Lucknow with a Post Graduate Degree (MBA class of 1988).

Sandeep's investing experience and study of the Financial Markets spans over 30 years. He is based in Chandigarh and has been advising more than 500 clients across the globe on Financial Planning and Wealth Management.

He also conducts presentations, workshops and guest lectures at Management institutes for students on Financial Planning and Wealth Creation.

Sandeep has written more than 100 Blogs on personal finance and writes a daily motivational blog, He has authored two books, 'Dear Son, Life Lessons from a Father' on the teachings of Life and the Second book which he has Co Authored, titled, 'What My MBA Did not teach me about Money' on the Human and Financial perspective of money.

Sandeep has handled many Leadership roles and has been on the executive body of the Chandigarh Club Ltd since 1999 and President of the Club since 2012. He has also been the President of the Chamber of Chandigarh Industries for two terms and continues to be on the Executive Body. He was also the President of SJOBA in 2017-18. He is the Charter member of TiE Chandigarh and founder Member of World Punjabi Organisation, Chandigarh Chapter.





TO SCHEDULE A

Seminar/Webinar

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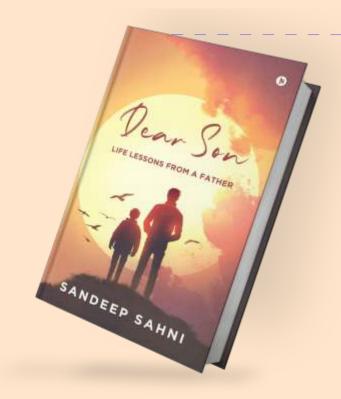




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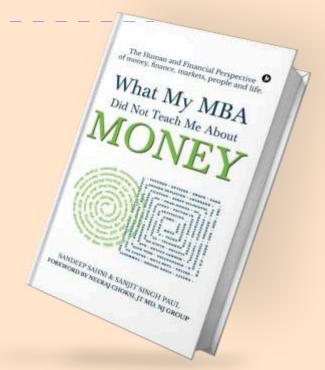
Dear Son

Dear Son.... Is a from the heart experience sharing by a father for his 21-year-old son, on the threshold of adulthood. Divided into 21 Chapters, it is easy to read and covers a wide variety of topics of importance for every young adult.

Essential and insightful read for parents to guide their children as they enter adulthood and a must read for every young adult starting their life journey and lost in the maze of Dreams, Goals, Money, values, character, upskilling, health etc. and looking for answers to the mysteries of life and how to prioritize and balance the various aspects.

An exciting journey with endless possibilities awaits you and if you are looking at how to prepare for it, approach it and prioritize your tasks, this book is for you.





What my MBA

How we "think" about money is very different from how we "feel" about it. While separating the two on paper is easy, sticking to budgets, having financial conversations, calculating risk & reward, following investment plans, and preserving wealth is often challenging. This is why personal finance is so hard and making money decisions so tough.

What My MBA Did Not Teach Me About Money gives real and practical strategies to work around:

- 1. Money beliefs
- 2. Hiccups in finance
- 3. Navigating stock markets 4. Overcoming our own biases &
- 5. Navigating our vulnerabilities in those special situations when we are most likely to make money mistakes
 Each of the strategies presented in the book is derived from practical experiences of the authors' own lives and from
 advising their clients. This book is about bridging the gap between the "feeling" human perspective and the "thinking"
 financial perspective of money.



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